



*Every day we write part of our story—a story that will become a legacy passed down to the next generation. If an important part of your life's story is making a gift that continues giving, then there is no better way to honor that vision than to create a lasting legacy of generosity that will shape the future of generations to come.*

### **What is the Heritage Club?**

The Heritage Club is a prestigious donor recognition society honoring those who have shared their intent to include Boys & Girls Clubs of America in their estate plan. Your Planned Gift to Boys & Girls of America demonstrates the spirit of compassion that is transformative in nature. By including us in your estate plans, you will make a profound and lasting impact on the future of America's youth.

### **What are the benefits of membership in The Heritage Club?**

As a member, you'll receive a Heritage Club lapel pin as a token of our sincere appreciation, in honor of your legacy gift to Boys & Girls Clubs of America, have access to regular updates on our programs through the newsletter and be listed as a Heritage Club member on our website.

### **How do I become a member of The Heritage Club?**

A commitment to include Boys & Girls Clubs of America in your estate plans grants membership into The Heritage Club. Examples of planned gifts include, but are not limited to:

- Bequest (or Living Trust)
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Deferred Charitable Gift Annuity
- IRA/Retirement Plan Beneficiary
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

Joining The Heritage Club is easy. Simply communicate your intention by signing and returning the enrollment form (on back) to [heritage@bgca.org](mailto:heritage@bgca.org). For more information, you may request that a planned giving representative contact you to discuss your specific estate planning needs and opportunities.

In consideration of the impact that Boys & Girls Clubs of America (BGCA) has on the lives of young people and adults, I/we have made provision for a gift to BGCA in my/our estate plan. Understanding that BGCA has established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

**Contact Information:**

Name: \_\_\_\_\_ Name of Spouse: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Spouse Date of Birth: \_\_\_\_\_  
How would you like to be listed in Heritage Club? \_\_\_\_\_

**Relationships with Boys & Girls Clubs**

- Board of Directors (current or former)
- Alumnus (attended a Boys & Girls Club)
- Parent/Grandparent
- Friend
- Staff

**Gift Information:**

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
  - Dollar amount
  - Stock or property
  - Percentage bequest
  - Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Deferred Charitable Gift Annuity
- IRA/Retirement Plan Beneficiary
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:  
\$\_\_\_\_\_ (Will be treated as confidential)

**The gift is:**

- Unrestricted
- Restricted as follows:

Your support through a planned gift will ensure that future generations of our children will have the opportunity to live successful lives in a safe, positive and caring environment.

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_